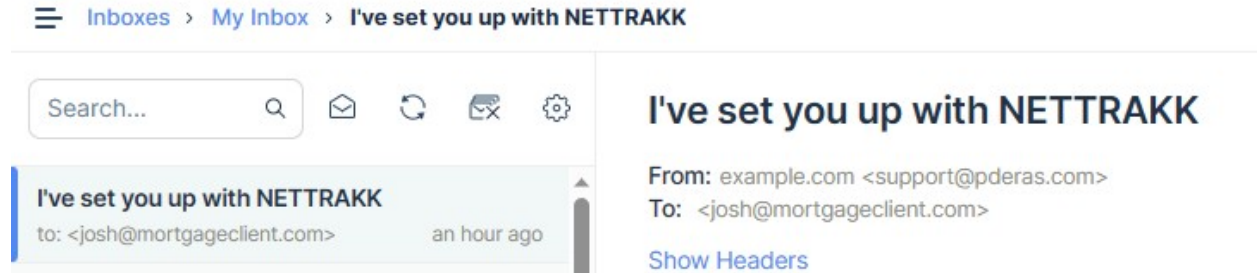
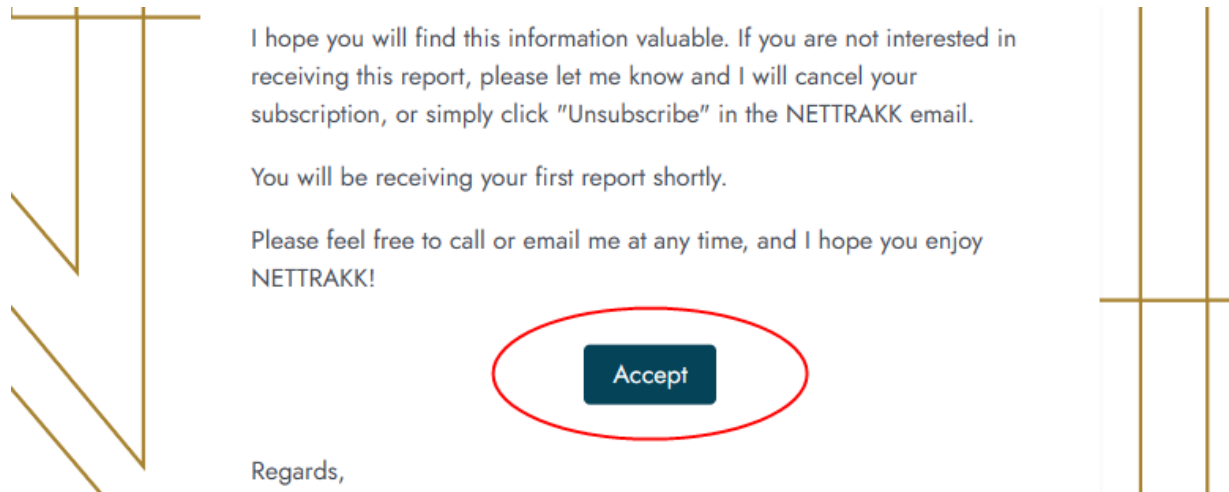


## Client Instructions for Setting up NETTRAKK Account

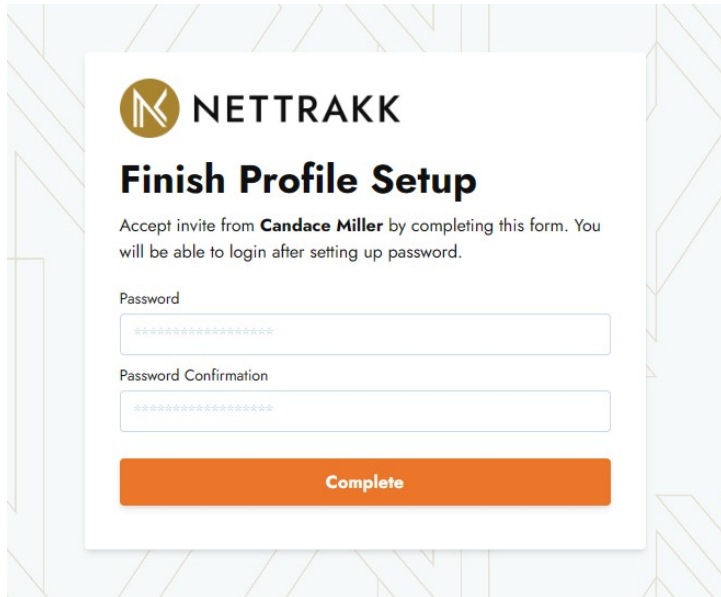
All clients will receive an email invite from their Agent that says..."I've set you up with NETTRAKK". This is the Welcome Email.



Please click the Accept button at the bottom of the email to be prompted to set up your account.

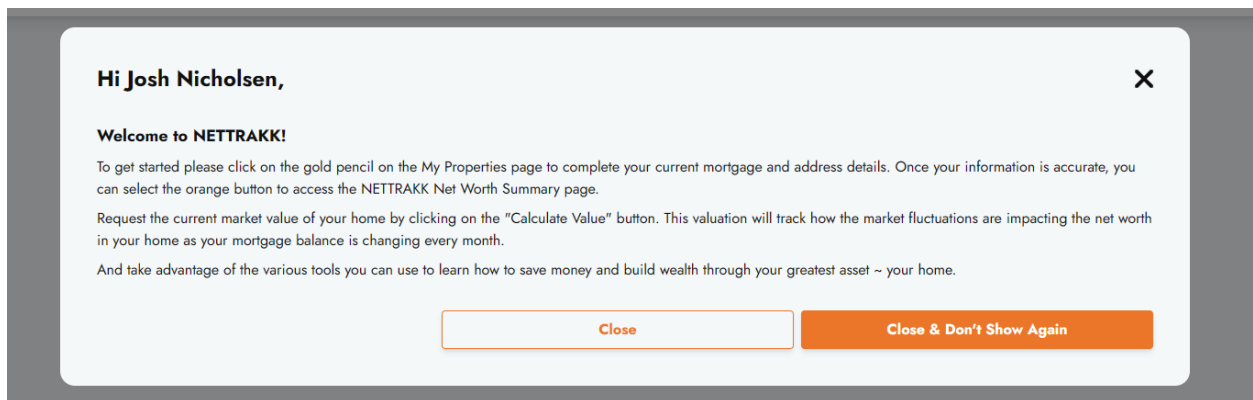


After you Accept, you will need to finish your Profile Setup by first creating a password.



The image shows a 'Finish Profile Setup' form for NETTRAKK. At the top left is the NETTRAKK logo, a gold circle containing a stylized 'N'. To the right of the logo is the text 'NETTRAKK'. Below the logo and name is the title 'Finish Profile Setup' in a bold, black font. Underneath the title is a short instruction: 'Accept invite from **Candace Miller** by completing this form. You will be able to login after setting up password.' The form contains two input fields: 'Password' and 'Password Confirmation', both with masked characters (asterisks). Below these fields is a prominent orange button labeled 'Complete'.

Once your password is created, you will get a pop up with some instructions on finishing your setup.



The image shows a welcome pop-up for a user named Josh Nichol森. The pop-up has a light blue background and a dark grey border. At the top left, it says 'Hi Josh Nichol森,'. At the top right, there is a close button represented by an 'X' icon. Below the greeting is the heading 'Welcome to NETTRAKK!'. The main body of the pop-up contains three paragraphs of text: 'To get started please click on the gold pencil on the My Properties page to complete your current mortgage and address details. Once your information is accurate, you can select the orange button to access the NETTRAKK Net Worth Summary page.', 'Request the current market value of your home by clicking on the "Calculate Value" button. This valuation will track how the market fluctuations are impacting the net worth in your home as your mortgage balance is changing every month.', and 'And take advantage of the various tools you can use to learn how to save money and build wealth through your greatest asset ~ your home.' At the bottom of the pop-up, there are two buttons: a light blue button labeled 'Close' and an orange button labeled 'Close & Don't Show Again'.

You will need to click on "Add New" to get your current home and mortgage details into NETTRAKK.

Click Add New to add their current home into NETTRAKK

Add New

Please complete the following only once per term:

- Current Address
- Original Purchase Price
- Current Loan Start Date
- Most Recent Mortgage Term Starting Balance
- Current Loan Term in Months
- Current Loan Amortization
- Current Interest Rate
- Payment Frequency
- Mortgage Renewal Date

Please be sure to Save all of this information.

NETTRAKK Net Worth Summary

Address  **Add current address details here** City  Province  Postal Code

Purchase Price  **Add Original Purchase Price and NETTRAKK will track your home equity from day one** Purchase Date  **Add Purchase Date**

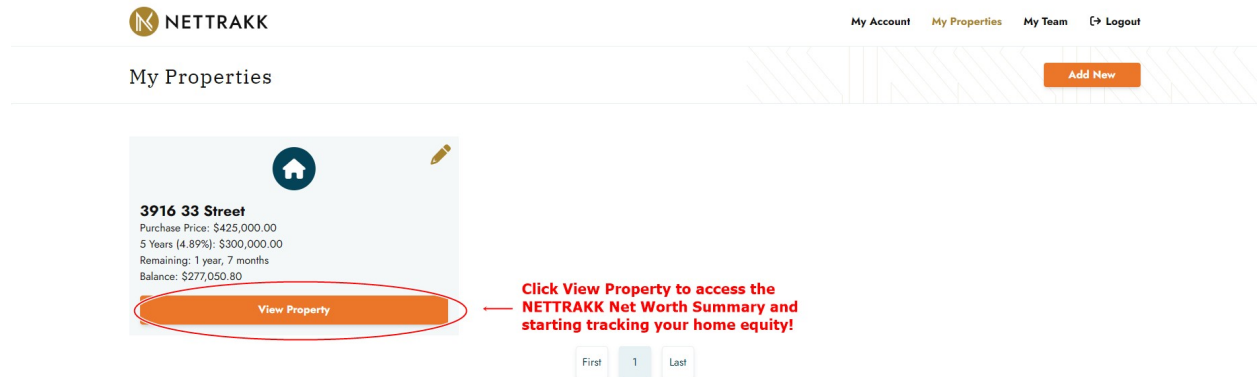
Current Loan Start Date  **Add Current Loat Start Date** Most Recent Term Starting Mortgage Balance  **Add your Most Recent Term Mortgage Starting Balance here. You might be in a renewal - or refinances...Please use your current signed mortgage details**

Current Loan Term (months)  Current Loan Amortization Term (years)  Current Loan Interest Rate (%)

Current Loan Payment Frequency  Current Loan Renewal Date  Max Loan Amount

Save

Once you have completed your account details and saved your profile, you will be taken to the home screen where you will click “View Property” to access The NETTRAKK Net Worth Summary.



To calculate the current net worth of your home you will click on “Calculate Value”. There are also various mortgage calculators that will educate you on your financial options.

**Current Estimated Value of Your Home**  
**\$425,000.00**

Click Calculate Value to get a current market evaluation and track the net worth of your home! →

Don't agree?

### Are you on TRAKK?

The current net worth of your home is **\$154,139.30**.

If you were to sell your home today you would have approximately \$154,139.30 in equity.\*

\*Current Market Value - Current Mortgage Balance = Net Equity

Please confirm as penalties could apply.

You are now set up and ready to go!

You can now look forward to the monthly automated email that will give you access to the NETTRAKK Net Worth Summary. It will calculate your current equity position as it changes with every mortgage payment and adjustment in market value.